



Corporate Presentation

2020

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Company Overview

Vatic is a publicly listed company focused on acquiring and developing strategic projects.

The Company is actively reviewing and evaluating exploration and development opportunities in the mineral resources industry.

Vatic has an experienced and proven management team and Board of Directors.

Share Structure

Capital Structure		Listings	Symbol
43,823,967	Issued Shares	TSX Venture	VCV
1,122,737	\$0.25 24-Aug-20	Frankfurt	V8V3
694,444	\$0.18 24-Aug-20		
1,774,466	\$0.10 20-Dec-20		
400,467	\$0.10 4-Feb-21		
7,061,944	\$0.10 5-Feb-21		
11,054,058	Warrants		
50,000	Exercisable at \$0.18 until 9-Oct-20		
112,273	Exercisable at \$0.18 until 24-Aug-20		
162,273	Options		
55,040,298	Fully Diluted		

Executive Management and Directors

T. BARRY COUGHLAN

Chief Executive Officer, Director

Mr. Coughlan is a Vancouver based businessman and financier who for over 30 years has been involved in the financing of publicly traded companies. He has been involved in the financing of over thirty private companies and their subsequent listings on North American Stock Markets. He has been employed as a stock-broker in New York City, Toronto and Vancouver, and has extensive knowledge of both local and international financial markets. He is presently a director of five publicly traded companies and was previously a director of Taseko Mines Ltd., Great Basin Gold Ltd., Farallon Mining Ltd., and Continental Minerals Corp. He is the Executive Chairman of Mineral Mountain Resources Ltd. He is also the CEO of Quadro Resources Ltd. He has been a director of Vatic since 2011.

THOMAS WILSON CPA-CA

Chief Financial Officer, Director

Mr. Wilson has over 35 years of corporate experience in all areas of financial management and administration including corporate governance, government and securities compliance and financial administration, for both public and private companies. Within the mining sector, he has been CFO for the following companies: Quadro Resources Ltd., ICN Resources Ltd., Paragon Minerals Corporation, and Mundoro Capital Inc. Previously, Mr. Wilson was the VP/Treasurer of Cellfor Inc.; the CFO for Quest University; Corporate Controller for MDSI; and Senior Manager at MacMillan Bloedel Limited. He has been CFO of Vatic since 2011 and a director since 2017.

Non-Executive Directors

ANTHONY CLEMENTS

Non-Executive Director

Mr. Clements is a former investment banker with Fox Davies Capital Limited, a London-based firm specializing in financing both mining and oil and gas corporations. He began his career focused on natural resources, having gained a B.Sc. in Economics from the University of London followed by a post-graduate course in accountancy. In 1970, he joined the Electricity Council Pension Fund as Senior Investment Analyst and in 1973 moved to the Post Office Pension Fund (Postel Investment Management), later named Hermes Investment Management, where he managed the company's resource portfolio including the multi-billion dollar North American portfolio. In 1987 he moved to the sales side of the investment industry, specifically in corporate finance with particular emphasis on Australian and North American resource issuers, working with several firms, including T. Hoare and Co. and Yorkton Securities Inc. – a leading Canadian Investment Bank specializing in resource issues. From 2001 until 2010 Mr. Clements was Head of Corporate Finance at ODL Securities. Mr. Clements has acted as an advisor to numerous natural resource companies and has served as a director of several resource companies. He is a director of Aton Resources Inc. He has been a director of Vatic since 2017.

LOREN CURRIE

Non-Executive Director

Mr. Currie has over 20 years experience holding executive corporate positions in the Canadian public markets. Mr. Currie served as Company Secretary of Oracle Energy Corp., from January 2011 to November 2014. He served as the Chief Financial Officer of Oracle Energy Corp. from October 2004 to June 2012. He served as the Chief Financial Officer, Secretary and President at Toba Industries Ltd. He served as a Secretary of Brand Marvel Worldwide Consumer Products Corporation. He served as a Director of Oracle Energy Corp. from October 2004 to February 2015. He has been a director of Vatic since December 2018.

MATTHEW MIKULIC

Non-Executive Director

Mr. Mikulic was a director of Lucky Strike Resources Ltd. from December 2009 to December 2010. He has been a director of Vatic since 2011.

Corporate Contact

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