

CORPORATE PRESENTATION  
2024



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## HARD ROCK LITHIUM PEGMATITES IN BRAZIL

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# Disclaimer & Forward Looking Statements

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Qualified Person – The technical content herein has been reviewed and approved by Mitchell E. Lavery, P.Geo, who is a Qualified Person as defined by National Instrument 43-101, Standards of Disclosure for Mineral Projects. The Company's QP has not verified the technical and scientific information from neighboring and/or established projects and has relied on the information provided on the individual corporations’ websites.



# Corporate Overview

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- Vatic Ventures Corp. is a publicly listed company focused on acquiring and developing strategic mineral exploration projects.

- TSX Venture: "VCV"                      Frankfurt Exchange: "V8V"                      OTC Pink USA: "VCVVF"

- **Multiple Projects Include:**

## **LITHIUM - Ceara, Brazil:**

Vatic has an option to acquire a 100% interest in a Lithium Pegmatite rich concession located in the Solonopole pegmatite district of Ceara State, Northeast Brazil. Approximately 40km from the city of Solonópole in an active mining area. This concession consists of 4 mining claims and spans over 4,813 hectares in size with recent 2023 samples returning a number of very encouraging lithium grades up to 5.03% Li<sub>2</sub>O.



# Lithium Exploration in Brazil



- Northeastern Brazil claim package with abundant pegmatite targets: Hard Rock Lithium.
- Lithium Property consists of 4 claim blocks and spans 4,813.57 hectares in size located in the coastal state of Ceara in Northeast Brazil, 40km from the city of Solonópole in a known pegmatite mining district.
- Approximately 30 Km Southeast of Oceana Lithium Limited (“OCN” – ASX) that has recently sampled up to 9.89% Li<sub>2</sub>O as well as over 1% Ta, 1% Nb, over 1000 ppm Tin, and over 2.5% Be.
- Vatic’s concessions host multiple abundant pegmatite targets and has returned recent 2023 samples of:
  - 5.03% Li<sub>2</sub>O
  - 3.72% Li<sub>2</sub>O
  - 3.41% Li<sub>2</sub>O
- Initial work program indicated abundant long and wide pegmatite targets that span up to 100 meters by 300 meters in size that are largely unexplored.
- Upcoming planned work programs:
  - Identify and map pegmatites across the property
  - Sampling and trenching on high priority pegmatite targets
  - Drilling program
- Vatic Ventures Corp. has an option to acquire a 100% interest in the Lithium claim package.



# Lithium Sample Results

## Solonópole Pegmatite District



RELATÓRIO DE ANÁLISES FÍSICO-QUÍMICAS					MI: 0916/23
Orçamento OMI n°:-					
Cliente: <b>MARCOS CAIRES CLEMENTE</b>					
Endereço: RUA PEDRO GONÇALVES, 1400 - CENTRO - INDAIATUBA/SP					
Tipo de Material: MINÉRIO		Amostra n°: <b>246.205</b>			
Identificação da Amostra: <b>S-R-04</b>		Conclusão do Lab.: 03/08/2023			
Entrada no Lab.: 31/07/2023		Emissão do Relatório: 03/08/2023			
Parâmetros	Unidade	Resultados	Observação	L.D. <sup>(1)</sup>	
Lítio (Li2O)	%	<b>3,41</b>	-	0,01	
<b>CONCLUÍDO</b>	<b>#</b>	<b>#</b>	<b>#</b>	<b>#</b>	

<sup>(1)</sup> L.D. = Limite de Detecção do Método.

#### METODOLOGIA:

Análise efetuada por via úmida; espectrometria de absorção atômica-FAAS.

#### INFORMAÇÕES ADICIONAIS:

- Os resultados obtidos se referem única e exclusivamente à amostra analisada.
- É proibida a reprodução parcial deste Relatório.

**CRISTINA BÂRONE**  
Química Responsável  
CRQ 4ª região Nº 4145793  
Relatório emitido eletronicamente, dispensando assinatura.

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PURIQUIMA LABORATÓRIO DE ANÁLISES  
RUA ALDEIA VINTE DE SETEMBRO, 1418 - VILA EDE - SÃO PAULO/SP - TEL.: (11) 2201-5742



RELATÓRIO DE ANÁLISES FÍSICO-QUÍMICAS					MI: 0916/23
Orçamento OMI n°:-					
Cliente: <b>MARCOS CAIRES CLEMENTE</b>					
Endereço: RUA PEDRO GONÇALVES, 1400 - CENTRO - INDAIATUBA/SP					
Tipo de Material: MINÉRIO		Amostra n°: <b>246.207</b>			
Identificação da Amostra: <b>S-R-06</b>		Conclusão do Lab.: 03/08/2023			
Entrada no Lab.: 31/07/2023		Emissão do Relatório: 03/08/2023			
Parâmetros	Unidade	Resultados	Observação	L.D. <sup>(1)</sup>	
Lítio (Li2O)	%	<b>3,72</b>	-	0,01	
<b>CONCLUÍDO</b>	<b>#</b>	<b>#</b>	<b>#</b>	<b>#</b>	

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Orçamento OMI n°:-					
Cliente: <b>MARCOS CAIRES CLEMENTE</b>					
Endereço: RUA PEDRO GONÇALVES, 1400 - CENTRO - INDAIATUBA/SP					
Tipo de Material: MINÉRIO		Amostra n°: <b>246.206</b>			
Identificação da Amostra: <b>S-R-05</b>		Conclusão do Lab.: 03/08/2023			
Entrada no Lab.: 31/07/2023		Emissão do Relatório: 03/08/2023			
Parâmetros	Unidade	Resultados	Observação	L.D. <sup>(1)</sup>	
Lítio (Li2O)	%	<b>5,03</b>	-	0,01	
<b>CONCLUÍDO</b>	<b>#</b>	<b>#</b>	<b>#</b>	<b>#</b>	

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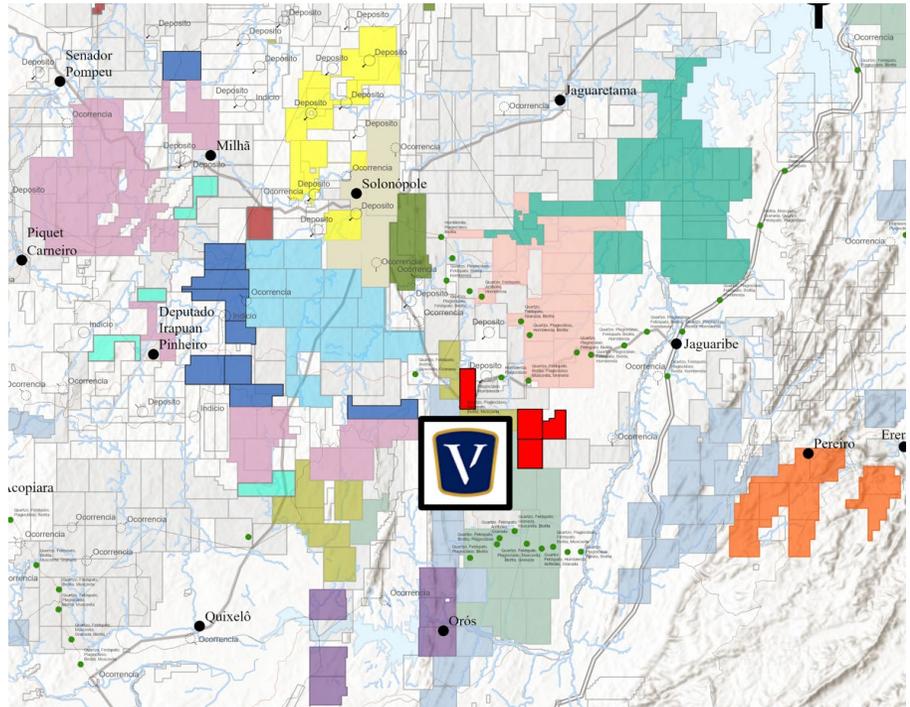
PURIQUIMA LABORATÓRIO DE ANÁLISES  
RUA ALDEIA VINTE DE SETEMBRO, 1418 - VILA EDE - SÃO PAULO/SP - TEL.: (11) 2201-5742



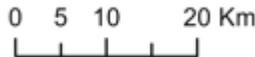
# Site and Sample Images – Brazil Hardrock Lithium



# Maps - Lithium Exploration in Northeastern Brazil



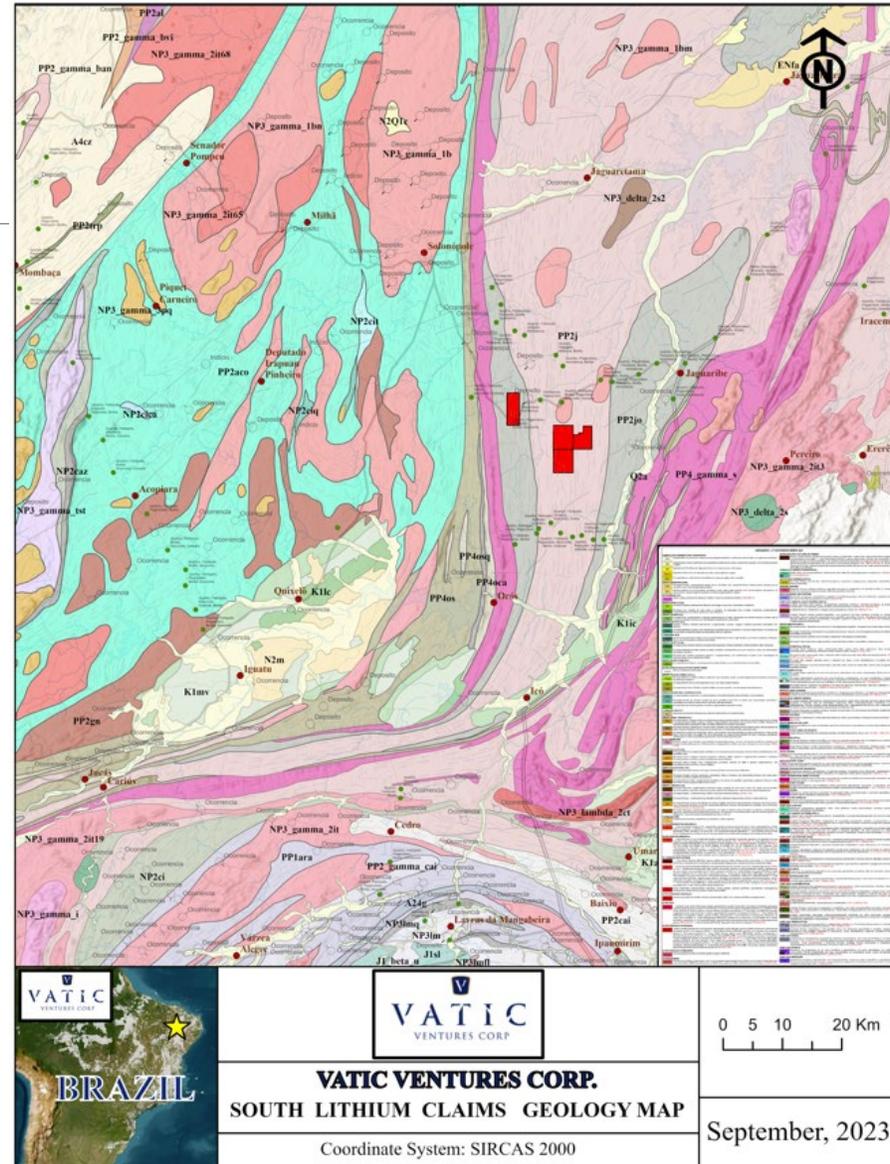
- VATIC VENTURES CORP LITHIUM CLAIMS
- OCEANA LITHIUM LTD
- SPARK ENERGY MINERALS
- SOLIS MINING
- TERRATIVA MINERAIS LTDA
- BRASIL FORTESCUE MINERACAO LTDA
- MARS MINES
- SOUTHEM COMPANHIA DE LITIO MINERACAO E TRANSPORTE LTDA
- RENJIE MA
- E79 RESOURCES DO BRASIL LTDA
- SUDAMERICA LTDA
- MINERUM DO BRASIL MINERACAO LTDA
- RBR MINERADORA EIRELI
- CODELCO DO BRASIL MINERACAO LTDA
- RIO TINTO DESENVOLVIMENTOS MINERAIS LTDA
- SOUTH ATLANTIC GOLD BRASIL EXPLORACAO MINERAL LTDA
- CEARA MINERACAO LTDA
- LITHIUM CLAIMS
- OTHERS CLAIMS



4 claim blocks and spans 4,813.57 hectares in size located in the coastal state of Ceara in Northeast Brazil, 40km from the city of Solonópole in a known pegmatite mining district.



# Maps - Geology



4 claim blocks and spans 4,813.57 hectares in size located in the coastal state of Ceara in Northeast Brazil, 40km from the city of Solonópole in a known pegmatite mining district.



# Lithium Exploration in Brazil



- The Solonópole permits cover historic artisanal mining sites previously mined for lithium, Coltan (tantalum and niobium) and tin.
- Historical small-scale mines have been identified in field exploration creating a Large-scale opportunity, with significantly underexplored highly prospective claims.
- Regional geological assessment of the Solonópole Pegmatites was initially completed in 2012 by the Brazilian geological survey department (CPRM). Analytical results (XRD) confirmed Lepidolite, Amblygonite and Spodumene being the main Lithium Minerals.
- Ideal project location - Historical lithium mining region in Brazil.
- Only 3–4-hour drive on paved roads to port (Fortaleza).
- The topography, land use and vegetation at Solonópole is well suited for exploration activities.
- Arid, sparsely populated farmland, no rain forest.
- Northern Brazil provides easy shipping routes to North American and European battery chemical markets.

# Lithium Companies Operating in Brazil

<u>Name</u>	<u>Symbol</u>	<u>Market Cap</u>
 SIGMA LITHIUM	(NASDAQ) SGML	\$1.534 B
 LATIN RESOURCES	(ASX) LRS	\$485 M
 ATLAS LITHIUM	(NASDAQ) ATX	\$188 M
 LITHIUM IONIC	(TSXV) LTH	\$101 M
 VATIC VENTURES CORP	(TSXV) VCV	\$2.11 M

As at April 15, 2024



# Vatic Capital Structure

Capital Structure			
<b>30,465,585</b>	<b>Issued Shares</b>		
500,000	Warrants	\$0.30	Exp. 09-Nov-2024
1,300,000	Warrants	\$0.40	Exp. 12-Dec-2024
208,000	Warrants	\$0.23	Exp. 12-Dec-2024
500,000	Options	\$0.22	Exp. 19-Jul-2026
550,000	Options	\$0.20	Exp. 31-Jan-2028
250,000	Options	\$0.20	Exp. 31-Mar-2028
295,925	Options	\$0.08	Exp. 09-Nov-2028
<b>34,069,510</b>	<b>Fully Diluted</b>		



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# Management & Directors

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## **LOREN CURRIE**

*CEO & Director (Chairman)*

Mr. Currie has over 20 years' experience holding executive corporate positions in the Canadian public markets. Mr. Currie has served as CFO of Oracle Energy Corp. from October 2004 to June 2012; CFO, Secretary and President at Toba Industries Ltd.; corporate secretary of Brand Marvel Worldwide Consumer Products Corporation; and a director of Oracle Energy Corp. from October 2004 to February 2015. He has been a director of Vatic since December 2018 and CEO since August 2020. He is also Vatic's corporate secretary.

## **PIETER BAKKER**

*CFO*

Mr. Bakker has 12 years' experience in the mineral resource industry. He has been an analyst for public and private mineral exploration and development companies, primarily focusing on projects in Canada and Southeast Asia, and has helped raise capital for junior mineral exploration companies. Mr. Bakker consults on industrial, precious and base metals mineral projects, providing financial services and commodity and market analyses. He is a director of Oracle Energy Corp. He has been CFO of Vatic since February 2022.



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# Management & Directors

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## **ANTHONY CLEMENTS**

### *Non-Executive Director*

Mr. Clements is a former investment banker with Fox Davies Capital Limited, a London-based firm specializing in financing both mining and oil and gas corporations. In 1970, he joined the Electricity Council Pension Fund as Senior Investment Analyst and in 1973 moved to Hermes Investment Management, where he managed the company's resource portfolio including the multi-billion dollar North American portfolio. In 1987 he moved to the sales side of the investment industry, specifically in corporate finance with particular emphasis on Australian and North American resource issuers, working with several firms, including T. Hoare and Co. and Yorkton Securities Inc. From 2001 until 2010 he was Head of Corporate Finance at ODL Securities. He has acted as an advisor and director to numerous natural resource companies. He is a director of Aton Resources Inc. He has been a director of Vatic since 2017.

## **MATTHEW MIKULIC**

### *Non-Executive Director*

Mr. Mikulic was a director of Lucky Strike Resources Ltd. from December 2009 to December 2010. He is also a winemaker and in 2013 joined Earlco Vineyards Ltd., a vineyard management and consulting company formed 10 years prior. He has been a director of Vatic since 2011.



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# Qualified Person

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## **MITCHELL E. LAVERY, P. Geo**

Mr. Lavery has over 48 years' experience in exploration and development of mining projects with a number of junior and major mining companies. He has been involved in the discovery of massive sulfide and gold deposits in Ontario, gold and lithium in Quebec, and uranium in Saskatchewan. He has worked across North America, South America, eastern and western Europe and in west Africa. Mr. Lavery was instrumental in the discovery of the Bell Creek Gold Mine in Timmins, ON; the discovery, development and operation of the Joubie Gold Mine, Val-d'Or, QC; the discovery of two uranium deposits in the Wollaston Domain, Saskatchewan; and the acquisition and development of the Quebec Lithium property, Lacorne, QC. He is the President and a director of Seahawk Gold Corp. and is a Qualified Person under NI-43-101 regulations. Mr. Lavery obtained a Bachelor degree in Geology from the University of Western Ontario in 1975. He is a member of l'Ordre des géologues du Québec, the Association of Professional Geoscientists of Ontario, CIM Harricana and a 40+ year lifetime member of the PDAC.



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# Contact

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## **Vatic Ventures Corp.**

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