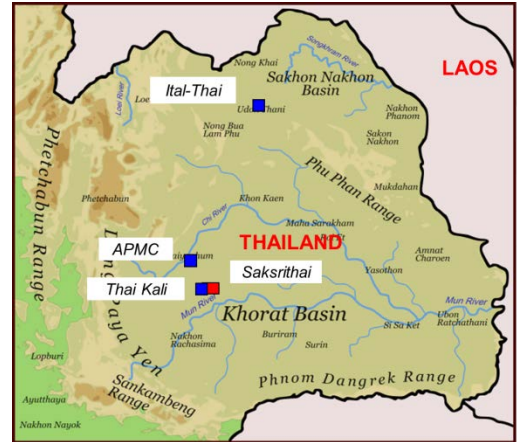


Exploring in Thailand's Khorat Basin, location of the world's largest undeveloped high-grade potash resources.

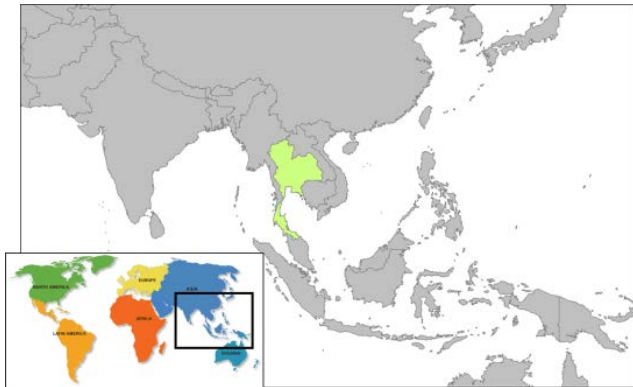
Potash is an essential crop nutrient, with demand driven by the fundamental factors of expanding global population, decreasing arable land and a shift to more nutrient-rich diets in developing countries. Most commercial potash production derives from the mining and processing of the major potassium minerals, sylvinite and carnallite, from evaporite basins located in certain parts of the world. Potash production is limited to a few countries and the major producing countries are Canada, Russia, Belarus, Germany and Israel. The largest importers of potash are the US, China, India, SE Asia and Brazil. As a recent USGA Technical Announcement (Mar. 3, 2015) stated, *“Global scarcity is not the issue with potash – transportation costs are”*. Existing production facilities are located a considerable distance from the major demand areas and face major transportation costs to such markets.

Vatic Ventures Corp. is the only Canadian company presently involved in the Thai potash industry, with an 80% interest in two potash exploration licences. Thailand is poised to become the potash industry's “new frontier” as development of the country's massive potash resources contained within the Khorat evaporite basin commences.



Vatic's Saksrithai project covers an area of 32 km² in Nakhon Ratchasima province, approx. 270 km from Bangkok. The project area is contiguous to the Dan Khun Thot project, under development by Thai Kali Ltd., where a high grade carnallite-sylvinite reserve has been delineated. The resource evaluation phase, comprising the initial seismic survey, geological survey and interpretation, initial diamond-drilling programme, baseline environmental studies and local community programmes, commenced March 2017. The initial seismic survey was completed early-May. Phase 1 of the project, with a budget of US\$ 1.5 million, includes the completion of a pre-feasibility study and estimation of a 'potash resource'. Phase 2 (budget of up to US\$ 5 million) includes additional seismic and drilling programmes, EIA, mining, processing, transportation and marketing studies, leading to a bankable feasibility study.

Marketing Strategy. Thailand is strategically located relative to the growing potash markets of SE Asia, where over 70% of potash imports are used for rice and palm oil cultivation. Proximity to these rapidly growing markets, combined with convenient and flexible transportation options, provides major transportation cost advantages over Canadian and European producers, up to \$40 per tonne of product. The Company's marketing strategy will focus on meeting the increasing demand of the ASEAN countries of Thailand, Indonesia, Malaysia and Vietnam. These four countries consume about 75% of Asian potash imports (excl. China and India) and have a current demand of over 5 million tonnes KCl per annum, increasing at an estimated 5% annually.



The Khorat Plateau. Located in northeast Thailand and extending partly into Laos, the basin covers an area of some 130,000 km² and is the world's largest undeveloped potash resource. Both sylvite and carnallite are present in the mixed stratabound potash-bearing salt and halokinetic potash-bearing salt horizons of the Upper Cretaceous Maha Sarakham formation. Over the past three decades, the potash resources of the Khorat basin have been explored by a number of companies. At present, three projects are approaching the production stage and will benefit from a number of competitive advantages, including confirmed Government support for development of the country's potash resources, investment incentives and good infrastructure including electricity, water, road and rail. The shallow depth to potash deposits, 150 to 350 metres (compared with up to 1,900 metres in Saskatchewan) has a significantly beneficial impact on project capital costs, while a skilled, comparatively low-cost labour force will positively impact operating costs.

Listings	Symbol	Capital Structure	
TSX Venture	VCH.H	35,071,307	Issued Shares
Frankfurt	V8V	12,612,690	Total Warrants
		47,683,997	Fully Diluted