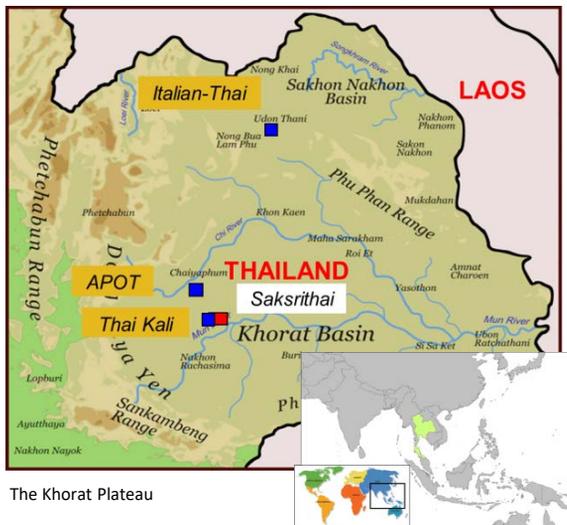




Potash Fact Sheet



The Khorat Plateau

Exploring in Thailand’s Khorat Basin, the world’s largest undeveloped high-grade potash resources

Vatic Ventures Corp. is exploring for potash in Thailand and has an 80% interest in two potash exploration licenses. Thailand has the potential to become a potash industry new frontier as development within the Khorat evaporite basin continues, with new mining and exploration licenses recently granted.

The Khorat Plateau, located in northeast Thailand and extending into Laos, covers an area of 130,000 km² and is one of the world’s largest undeveloped potash resources. Both sylvite and carnallite are present in the mixed stratabound potash-bearing salt and halokinetic potash-bearing salt horizons of the Upper Cretaceous Maha Sarakham formation.

Over the past three decades, the potash resources of the Khorat basin have been explored by a number of companies. Currently three projects are approaching the production stage and will benefit from a number of competitive advantages, including confirmed government support for development of the country’s potash resources, investment incentives and good infrastructure (electricity, water, road and rail). The shallow depth to potash deposits (150-350 meters compared with up to 1,900 meters in Saskatchewan) has a significantly beneficial impact on project capital costs, while a skilled, comparatively low-cost labor force will positively impact operating costs.

Vatic’s Saksrithai project covers an area of 32 km² in Nakhon Ratchasima province, 270 km from Bangkok. The project area is contiguous to the Dan Khun Thot project, Thai Kali Ltd., where a high grade carnallite-sylvinite reserve has been delineated. Vatic’s resource evaluation phase, comprising the initial seismic survey, geological survey and interpretation, 43-101 Technical Report (Dec. 2017), initial diamond-drilling program, baseline environmental studies and local community programs, commenced March 2017 and continues into early-2018, with drilling imminent. Phase 1 of the project (budget of up to US\$ 1.5 million), includes the completion of a pre-feasibility study and estimation of a potash resource. Phase 2 (budget of up to US\$ 5 million) includes additional seismic and drilling programs, EIA, mining, processing, transportation and marketing studies, leading to a bankable feasibility study.

Marketing Strategy USGA Technical Announcement (Mar. 3, 2015) stated: “Global scarcity is not the issue with potash – transportation costs are”. Thailand is strategically located relative to the growing potash markets of SE Asia, where over 70% of potash imports are used for rice and palm oil cultivation. Proximity to these rapidly growing markets, combined with convenient and flexible transportation options, provides major transportation cost advantages over Canadian and European producers, up to \$60 per tonne of product. Vatic’s marketing strategy will focus on meeting the increasing demand of the ASEAN countries of Thailand, Indonesia, Malaysia and Vietnam. These four countries consume about 75% of Asian potash imports (excl. China and India) and have a current demand of over 5 million tonnes KCl per annum, increasing at an estimated 5% annually.

Capital Structure	
23,477,035	Issued Shares
16,235,162	Warrants

Information included in this fact sheet is forward-looking and is subject to uncertainties and risks. The results or events predicted in this presentation may differ materially from actual results or events. Such information is sometimes accompanied by words such as “project”, “potential”, “estimate”, or similar statements. The proposed Saksrithai project is an exploration project and, as yet, there are no demonstrated potash resources within the project area. No assurance can be given that actual results, performance, achievements or values expressed in, or implied by, forward-looking statements within this disclosure will occur, or if they do, that any benefits may be derived from them.

